



Renewables

Date: August 26, 2021

To

BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai – 400 001  
**Scrip Code: 541450**

The National Stock Exchange of India Limited  
"Exchange Plaza",  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051  
**Scrip Code: ADANIGREEN**

Dear Sir,

**Scrip Code: 541450**

**Scrip Code: ADANIGREEN**

**Sub: Intimation under Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended ("Listing Regulations") - Outcome of Meeting of the Management Committee of the Board held on August 26, 2021**

Dear Sir,

Further to our letter dated August 23, 2021 and pursuant to Regulation 30 of the Listing Regulations, we wish to inform you that the Management Committee of the Board of Directors of Adani Green Energy Limited (the "**Company**", and such committee hereinafter referred as the "**Management Committee**") at its meeting held August 26, 2021, has approved the issuance of USD denominated foreign currency bonds ("**Bonds**") which may be issued in one or more tranches overseas, and that may be listed in any one or more stock exchanges in India or overseas.

The proceeds of the Bonds will be used for onward lending to Subsidiaries, including step-down subsidiaries, for capital expenditure requirements to fund the development of utility scale projects or for other permissible end uses in accordance with applicable laws including Reserve Bank of India guidelines. The total amount raised will not exceed USD 750 million. The Bonds will be issued on a private placement basis or otherwise, to eligible persons, entities, bodies corporate, companies, banks, financial institutions and any other categories of eligible investors permitted to invest in the Bonds under applicable laws.

Adani Green Energy Limited  
Adani Corporate House, Shantigram,  
Nr Vaishno Devi Circle, S G Highway  
Khodiyar, Ahmedabad 382 421  
Gujarat, India  
CIN: L40106GJ2015PLC082007

Tel +91 79 2555 5555  
Fax +91 79 2555 5500  
investor.agel@adani.com  
www.adanigreenenergy.com

The pricing, tenure and other terms of the Bonds to be issued will be determined by the Management Committee of the Company, in its meeting which shall take place on or after August 31, 2021, and such details shall be intimated in due course. Please treat this as an intimation required under Regulation 29 of the Listing Regulations.

The required details of the abovementioned issuance pursuant to the Listing Regulations are annexed herewith as **Annexure-I**.

The meeting commenced at 5.00 p.m. and concluded at 5.40 p.m.

Kindly take the same on your record.

Thanking you,

Yours Faithfully,

**For, Adani Green Energy Limited**

**Pragnesh Darji**  
**Company Secretary**

Encl: a/a

**Annexure-I**

**Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015**

i.	Size of the issue	Aggregate amount not exceeding USD 750 million to be issued in one or more tranches on private placement.
ii.	Whether proposed to be Listed? If yes, Name of the Stock Exchanges	To be determined by the Management Committee
iii.	Tenure of the instrument - date of allotment and date of maturity	To be determined by the Management Committee
iv.	Coupon / interest offered, schedule of payment of coupon interest and principal	To be determined by the Management Committee
v.	Charge/security, if any, created over the assets	To be determined by the Management Committee
vi.	Special rights / interest / privileges attached to the instrument and changes thereof	Not applicable
vii.	Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	To be determined by the Management Committee
viii.	Details of any letter or comments regarding payment / non-payment of interest, principal on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any	Not applicable
ix.	Details of redemption of preference shares indicating the manner of redemption (whether out of profits or out of fresh issue) and debentures	Not applicable