

Renewables

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Date: 24th September, 2019

To

BSE Limited P J Towers.

The National Stock Exchange of India Limited

"Exchange Plaza",

Dalal Street,

Bandra - Kurla Complex,

Mumbai - 400 001

Bandra (E), Mumbai - 400 051

Scrip Code: 541450

Scrip Code: ADANIGREEN

Dear Sirs.

Sub: Intimation under of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015

In terms of Regulation 30(9) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, (the "Listing Regulations") as amended, we wish to inform you that Adani Renewable Energy (RJ) Limited ("ARERJL"), Wardha Solar (Maharashtra) Private Limited ("WSMPL") and Kodangal Solar Parks Private Limited ("KSPPL" and collectively with ARERJL and WSMPL the "Issuers") are wholly owned subsidiaries of Adani Green Energy Limited, directly or indirectly. The Issuers have appointed Barclays, Citigroup, Credit Suisse, Deutsche Bank, J.P. Morgan, MUFG and Standard Chartered Bank as Joint Global Coordinators and Joint Bookrunners to arrange a series of fixed income investor meetings in Asia, Europe and the United States commencing on 25th September, 2019. An offering of USD-denominated Rule 144A / Reg S 20-years senior secured green bonds (the "Notes") (weighted average maturity of 13.35 years) for benchmark size may follow, subject to market conditions. The Notes are expected to be rated BBB- (underlying credit "BBB") by Fitch and Baa3 by Moody's. A copy of the investors presentation is available on the Company's website https://www.adanigreenenergy.com.

Adani Green Energy Limited Adani House Nr Mithakhali Six Roads Navrangpura Ahmedabad 380 009 Gujarat, India CIN: L40106GJ2015PLC082007 Tel +91 79 2555 5555 Fax +91 79 2555 5500 investor.agel@adani.com www.adanigreenenergy.com





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Any offering of securities will be made by means of offering circular ("OC"), which shall be made available to the prospective investors in relation to the contemplated issue of Notes. The OC includes the audited financial statements of the Issuers (combined) as of and for the period ended 30th June, 2019 prepared in accordance with Indian Accounting Standards ("Ind AS") notified under section 133 of the Companies Act, 2013 read with the Companies (Indian Accounting Standards) Rules, 2015, as amended from time to time (except Ind AS 33 on Earnings Per Share), other accounting principles generally accepted in India and the Guidance Note on Combined and Carve-out Financial Statements issued by the Institute of Chartered Accountants of India and presented in rupees, is available on the following link:

https://www.adanigreenenergy.com / investors / Investor Downloads / Subsidiary Financials / RG II June19

The above is for your information and dissemination to the members. You are requested to take it on record and treat it as compliance under Regulation 30 and other applicable regulations under the Listing Regulations and acknowledge receipt.

Thanking you,

Yours Faithfully,

For, Adani Green Energy Limited

Company Secretary

Adani Green Energy Limited Adani House Nr Mithakhali Six Roads Navrangpura Ahmedabad 380 009 Gujarat, India

CIN: L40106GJ2015PLC082007

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