

Date: April 03, 2022

To

BSE Limited  
P J Towers,  
Dalal Street,  
Mumbai – 400 001

The National Stock Exchange of India Limited  
“Exchange Plaza”,  
Bandra – Kurla Complex,  
Bandra (E), Mumbai – 400 051

**Scrip Code: 541450**

**Scrip Code: ADANIGREEN**

Dear Sirs,

**Sub: Disclosure under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended (“SEBI LODR Regulations”)**

In furtherance to the intimation dated April 8, 2022, and pursuant to Regulation 30 of the SEBI LODR Regulations, we wish to inform you that the Company has executed a share subscription agreement (“**SSA**”) dated April 02, 2022 with Green Energy Investment Holding RSC Limited (“**Investor**”), restricted scope company incorporated and validly existing pursuant to the Abu Dhabi Global Market Companies (Amendment No. 1) Regulations 2020, for the issuance and allotment of 2,00,18,198 (Two Crores Eighteen Thousand One Hundred Ninety Eight) equity shares of face value of Rs. 10/- each of the Company to the Investor on preferential basis, in compliance with the applicable provisions of SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable laws. The current principal shareholder of Green Energy Investment Holding RSC Limited is IHC Capital Holding LLC.

Further, the details as required under Regulation 30 of the SEBI LODR Regulations read with SEBI Circular dated September 9, 2015 with respect to SSA is enclosed as Annexure A in this letter.

The above is for information and dissemination.

Thanking you,

Yours faithfully,

**For Adani Green Energy Limited**

  
**Pragnesh Darji**  
**Company Secretary**



## Annexure A

### Details of the Share Subscription Agreement as required to be disclosed under Regulation 30 read with SEBI Circular dated September 9, 2015

Sr. No.	Particulars	Details
1	Name(s) of parties with whom the agreement is entered	The Share Subscription Agreement (" <b>SSA</b> ") is entered between Adani Green Energy Limited (" <b>the Company</b> ") and Green Energy Investment Holding RSC Limited (" <b>Investor</b> "). The current principal shareholder of Green Energy Investment Holding RSC Limited is IHC Capital Holding LLC.
2	Purpose of entering into the agreement	To record the terms and conditions for issuance and allotment of 2,00,18,198 (Two Crores Eighteen Thousand One Hundred Ninety Eight) equity shares of the Company to the Investor.
3	Shareholding, if any, in the entity with whom the agreement is executed	NIL
4.	Significant terms of the agreement (in brief) special rights like right to appoint directors, first right to share subscription in case of issuance of shares, right to restrict any change in capital structure etc.	The preferential issue of Equity Shares to the Investor is subject to fulfilment of customary conditions precedents which <i>inter alia</i> include receipt of shareholders' approval of the Company and 'in-principle' listing approval from the stock exchanges.

Sr. No.	Particulars	Details
5	Whether, the said parties are related to promoter / promoter group/ group companies in any manner. If yes, nature of relationship	The Investor is not related to the promoter/ promoter group / group companies in any manner.
6	Whether the transaction would fall within related party transactions? If yes, whether the same is done at "arms length"	Not applicable
7	In case of issuance of shares to the parties, details of issue price, class of shares issued	Issue and allotment on preferential basis of 2,00,18,198 (Two Crores Eighteen Thousand One Hundred Ninety Eight) Equity Shares at a price of Rs. 1,923.25/- (Indian Rupees One Thousand Nine Hundred Twenty Three and Twenty Five Paise only) per Equity Share (at a premium of Rs. 1,913.25/- per Equity Share).
8	any other disclosures related to such agreements, viz., details of nominee on the board of directors of the listed entity, potential conflict of interest arising out of such agreements, etc.	NIL
9	In case of termination or amendment of agreement, listed entity shall disclose additional details to the stock exchange(s): a) name of parties to the agreement; b) nature of the	Not applicable



Renewables

Sr. No.	Particulars	Details
	agreement; c) date of execution of the agreement; details of amendment and impact thereof or reasons of termination and impact thereof.	

Adani Green Energy Limited  
"Adani Corporate House", Shantigram,  
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CIN: L40106GJ2015PLC082007

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