



## CHIRAG SHAH & ASSOCIATES

Company Secretaries

1213, Ganesh Glory, Nr. Jagatpur Crossing,

Besides Ganesh Genesis,

Off. S.G. Highway, Ahmedabad - 382 481.

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Date: December 27, 2023

The Shareholders,  
Adani Green Energy Limited  
CIN: L40106GJ2015PLC082007  
Adani Corporate House, Shantigram  
Near Vaishno Devi Circle,  
S. G. Highway, Khodiyar ,  
Ahmedabad - 382421

**Sub.: Certificate under regulation 163(2) of the SEBI (ICDR) Regulations, 2018.**

In respect of the proposed issue of securities of Adani Green Energy Limited (CIN: L40106GJ2015PLC082007) (hereinafter referred to as the "Issuer" or "AGEL") having its registered office at Adani Corporate House, Shantigram Near Vaishno Devi Circle, S. G. Highway, Khodiyar, Ahmedabad - 382421 in terms of Notice dated December 26, 2023 convening the Extra Ordinary General Meeting of the Company (hereinafter referred to as the "EGM Notice"), We, Chirag Shah & Associates, Practicing Company Secretaries, have verified the relevant records and documents of the Issuer and state that:

1. In respect of Agenda Item No. 1 of the EGM Notice, i.e. **issue of securities on a preferential basis to members of the promoter group of the Company**, we certify that the issue of warrants on preferential basis has been made in accordance with the Companies Act, 2013 and Chapter V of the SEBI (ICDR) Regulations, 2018 and amendments thereof.

Yours Faithfully,  
For, Chirag Shah and Associates

**CS Raimeen Maradiya**

**Partner**

**M. Ship No. F11283**

**C.P No. 17554**

**Place : Ahmedabad**

**UDIN : F011283E003018782**

**Peer Review Cert. No. 704/2020**

